

streetwise

The Gold Report

Featuring Investment Coverage of
Precious Metals, Base Metals, Gems

STREETWISE EXCLUSIVES



Trey Wasser: Identifying Stars in the Mexican Precious Metals Universe (Pt I)

Interviewed by Karen Roche, Publisher, The Gold Report

- Trey Wasser designed the Mexican Gold & Silver Explorers Model to track junior explorers and producers as they define and develop precious metal assets and bring them into profitable production. Trey, whose model-based index has enjoyed a 250% increase since inception in January 2007—including no loss in the 2008 crash—shares insights on lots of his favorites in Part I of this exclusive interview with *The Gold Report*. (1/8/10)

ANALYST/NEWSLETTER MARKET INSIGHTS

Decade's Performance

Technical Scoop - ". . .this upcycle should continue for many years to come." (1/8/10)

Nonfarm Payrolls Could Dampen Commodities

Chris Vermeulen, TheGoldAndOilGuy - We have seen gold, silver and oil put in a nice rally this week but they are still not in the clear. If we get flat or better unemployment numbers we should see the U.S. dollar rally. (1/7/10)



Gold Stocks & Market Forecast for 2010

Dave Banister, Active Trading Partners

The Bull Case Is Not Dead Yet. . .I stuck my neck out, which I love to do once in awhile when the contrarian mood strikes me. Obviously, if you stick your neck out enough you'll get your head chopped off, but I only write these every 3-4 months or so—so far, so good. . . (1/7/10)
- I wrote a post for ATP called

Gold and Silver

Stefan Ioannou, Haywood Securities - "Gold continues to perform well, and we see many positives that should be supportive over. . .2010." (1/7/10)

Ten Rules for Silver Investing

David Morgan, silver-investor.com - These rules are found in "The Global-Investor Book of Investing Rules," which includes tactics, strategies and insights relied on by 150 of the world's most respected financial experts. To be a successful silver investor you need to stay current with what is happening in the market and with the most current investment strategies. (1/6/10)

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INDEPENDENT COMMENTARY

[Goldcorp Inc. \(NYSE:GG, TSX:G\)](#)
The Gold Report Interview with Trey Wasser - "I saw an opportunity" (1/8/10)

[Vista Gold Corp. \(NYSE.A:VGZ; TSX:VGZ\)](#)

Mining Speculator - "should make investors very happy" (1/7/10)

[Fortuna Silver Mines Inc. \(TSX.V:FVI; Lima Exchange:FVI\)](#)

Morning Coffee, Canaccord Capital - "Organic growth profile. . .solid balance sheet. . . attractive valuation" (1/6/10)

[Pediment Gold Corp. \(PEZ:TSX; PEZGF:OTCBB; PSE:FSE\)](#)

Mining Speculator - "This year. . .watch the share price climb to what I feel could be a new all-time high" (1/7/10)

[Exeter Resource Corp. \(NYSE.A: XRA; TSX: XRC, Frkt: EXB\)](#)

Morning Coffee, Canaccord Capital - "[Caspiche's]. . .significance should draw the attention of numerous interested parties" (1/6/10)

[Rubicon Minerals Corp. \(NYSE.A:RBY; TSX:RMX\)](#)

George Albino, Macquarie Capital - "We are increasing our target from C\$5.50 to C\$6.50 based on a larger assumed gold endowment" (1/7/10)

[Jinshan Gold Mines \(JIN:TSX\)](#)

Mining Speculator - "We all made money on this one" (1/7/10)

[Copper Mountain Mining Corp. \(TSX:CUM\)](#)

Morning Coffee, Canaccord Capital - "the Similco mine would be good fit as a bolt-on acquisition for a small- to mid-sized, N.A.-based copper producer" (1/6/10)

[Bravo Venture Group Inc. \(TSX.V:BVG\)](#)

Chris Thompson, Haywood Securities - "continues to demonstrate Homestake Silver's prospectivity to host gold mineralization in addition to that confirmed at Homestake Main" (1/7/10)

[SilverCrest Mines Inc. \(TSX.V: SVL\)](#)

Mining Speculator - "We had to be patient on this one, but it looks like

The U.S. Dollar vs. Gold – The Clash of the Titans

Nick Thomas, Oakshire Financial - In my last column, my predictions for 2010 (or at least the first part) were that both the stock market and commodities are destined for a fall, and that the dollar is the only major asset primed for a significant rise. This generated such reader comments as. . . (1/6/10)

Gold: This Time Is Different?

Adrian Ash, BullionVault - So will gold's oddly long-lived and still dismissed "bubble" finally pop in 2010? (1/6/10)

The Biggest Financial Deception of the Decade

Jeff Clark, Casey's Gold & Resource Report - Enron? Bear Stearns? Bernie Madoff? All big stories about big losses and have hurt a lot of employees and investors. But none come close to getting my vote for the decade's most dastardly deception. . . (1/6/10)

New Year Off to Good Start

Aden Forecast - "Gold is jumping up and it looks like the new year surge is the start of a double C peak." (1/6/10)

NEWS: METALS & GEMS

Copper May Advance on Chinese Demand Speculation-Survey

Bloomberg, Anna Stablum - "Copper is likely to rise next week on continued fund buying. . ." (1/8/10)

2010: Year of Silver

Commodity Online, Geena Paul - "Silver's long-term future rests on new industrial applications. . ." (1/8/10)

Gold Rises Toward \$1,140/oz. After U.S. Jobs Data

Business Report - "Non-farm payrolls numbers come in weaker than expected." (1/8/10)

Average Gold Price to Rise Almost 30% in 2010 Mineweb, The Bullion Desk

- ". . .we foresee increased interest in gold from the investment community with faith in fiat currencies undermined" (1/8/10)

Bunny-Slope Rally Soothes the Herd

GoldSeek, Rick Ackerman - ". . .a bear rally so tedious that tape-watchers risk death by apnea if they should fail to jiggle jangle their limbs. . ." (1/7/10)

Silver Coins Rise in First 2010 U.S. Mint Sales Report

Silver Coin News - ". . .sales report in 2010 shows rising demand for silver coins, despite a holiday shortened week" (1/7/10)

Gold Stock's Reverse Leverage

Seeking Alpha, Brad Zigler - "MyGoldEnvelope has collected a lot of gold, some of which is lining its principals' pockets." (1/7/10)

Platinum, Palladium ETFs Set To Trade Friday

Reuters, Frank Tang - "Platinum group metals have outperformed gold since the beginning of December. . ." (1/7/10)

PRESS RELEASES

we will finally get our reward" (1/7/10)

Bravo Venture Group Inc. (TSX.V:BVG)

Proactive Investors - "excellent assay results are still trickling back from the labs" (1/7/10)

Fortuna Silver Mines Inc. (TSX.V:FVI, Lima Exchange:FVI)

Mining Speculator - "FVI remains a STRONG BUY" (1/7/10)

AuEx Ventures, Inc. (TSX:XAU)

Exploration Insights - "results represent significant step-out holes up to 400 meters north of previous drilling" (1/6/10)

Capital Gold Corp. (TSX:CGC;OTCBB:CGLD; Frankfurt:CGU)

Mining Speculator - "shares of CGC have nowhere to go but higher with a distinct possibility of a buy-out at some point" (1/7/10)

Allied Nevada Gold Corp. (NYSE.A: ANV, TSX:ANV)

Mining Speculator - "as gold resumes its upward trek. . .I wouldn't be surprised to see ANV over the \$20.00" (1/7/10)



FEATURED COMPANY



Rio Alto Mining Limited: (TSXV: RIO; BVL: RIO; DB Frankfurt: MS2; AOMSLE)

is a Canadian-based resource company focused on the development of the La Arena gold/copper project, located in North Central Peru, within the most prolific gold mining district in the country.

The district is home to a number of world-class producing gold mines, including Barrick's Lagunas Norte and Newmont's Yanacocha.

La Arena contains 2.8 million ounces gold and 1.7 billion pounds copper (indicated resources) and additional inferred resources of 1.2 million ounces gold and 1.2 billion pounds copper. First gold production at La Arena is targeted for Q4 2010.

-**Eric Zauscherb, Canaccord Adams** - "We consider the project's exploration potential to be excellent with several targets identified and prioritized for future work." (12/23/09). [View Entire Article](#)

Rare Element Resources Ltd. (RES: TSX.V)

Acquires Nuiklavik REE Project in Labrador, Canada (1/7/10). [View Entire Article](#)

Goldcorp Inc. (NYSE:GG, TSX:G)

Announces Agreement with New Gold Inc. to Acquire Xstrata's 70% Interest in the El Morro Project (1/7/10). [View Entire Article](#)

AuEx Ventures, Inc. (TSX:XAU)

Step-Out Hole at Long Canyon Reports Highest Grade/Thickness Intercept to Date-115 Feet @ 0.27 OPT Gold (1/6/10). [View Entire Article](#)

Canplats Resources Corp. (TSX.V:CPQ)
Announces Adjourned Meeting Date to Consider Goldcorp Transaction (1/8/10). [View Entire Article](#)

Exeter Resource Corp. (NYSE.A: XRA, TSX: XRC, Frkt: EXB)
New Videos Available: Caspiche and Cerro Moro Mining Projects (1/8/10).

Golden Minerals Co. (TSX:AUM)
Closes Previously Announced Transactions With Sentient and Hochschild (1/8/10). [View Entire Article](#)

MAG Silver Corp. (TSX:MAG; NYSE:MVG)
Extends Molybdenum-Gold Zone at Cinco De Mayo (1/8/10). [View Entire Article](#)

Terrane Metals Corp. (TRX: TSX.V)
Mt. Milligan to Proceed to Construction (1/8/10). [View Entire Article](#)

Eaglecrest Explorations Ltd. (TSX.V:EEL)
Engages CHF Investor Relations (1/7/10). [View Entire Article](#)

Eastmain Resources Inc. (TSX:ER)
Éléonore South JV Project 1-km-long Gold Halo (1/7/10). [View Entire Article](#)

Gold Fields Limited (NYSE:GFI)
Issues Q2 F2010 Guidance Update (1/7/10). [View Entire Article](#)

Aurizon Mines Ltd. (TSX:ARZ; NYSE Amex:AZK)
Reports First Resource Estimate at Alexandria's Joannes Township Property, Quebec (1/6/10). [View Entire Article](#)

Bravo Venture Group Inc. (TSX.V:BVG)
Drills 12.1g/t Au Over 24.4 Metres, Expanding Homestake Silver Deposit (1/6/10). [View Entire Article](#)

Fortuna Silver Mines Inc. (TSX.V:FVI, Lima Exchange:FVI)
Signs Commitment Letter for U.S. \$20 Million Credit Facility (1/6/10). [View Entire Article](#)

Eaglecrest Explorations Ltd. (TSX.V:EEL)
Closed Non-Brokered Private Placement Before 2009 Calendar Year End (1/5/10). [View Entire Article](#)



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